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LEG Immobilien SE

Düsseldorf

ISIN: DE 000LEG1110

WKN: LEG 111

Dividend Announcement

On 19 May 2022, the annual general meeting of LEG Immobilien SE (the "**Company**") resolved to appropriate EUR 296,457,273.75 of the retained earnings for fiscal year 2021 in the amount of EUR 326,430,216.90 for distribution of a dividend of EUR 4.07 per eligible share (72,839,625) and to carry the remaining amount of EUR 29,972,943.15 forward to new account.

The dividend will be paid, at the discretion of the shareholders, (a) in cash or (b) in the form of shares in the Company. Each Shareholder may choose to receive a cash dividend for a part of its shares and a dividend in the form of shares for the remaining part of its shares. Further details on this subject are set out in a separate information document pursuant to Article 1 paragraph 4 lit. h), paragraph 5 subparagraph 1 lit g) Regulation (EU) 2017/1129 (prospectus exemption document). This document is available on the Company's website at <https://ir.leg-se.com/en/hv2022> and particularly contains information on the number and type of shares and explanations about the reasons for and details of the share offer. Details on the subscription to the new shares are explained in the subscription offer published on 20 May 2022 on the company's website <https://ir.leg-se.com/en/hv2022> and in the German Federal Gazette (*Bundesanzeiger*).

The cash dividend will presumably be paid out on 23 June 2022 by the depository banks via Clearstream Banking AG, Frankfurt am Main. The central paying agent is Deutsche Bank AG.

The subscription of the new shares is only permitted if the shareholder is not in the United States of America, Canada, Australia or Japan at the time of the submission of the relevant subscription declaration or in any other jurisdiction in which the subscription to shares is subject to restrictions or would be not permissible, unless the shareholder in the United States of America is a qualified institutional buyer ("QIB") within the meaning of Rule 144A of the U.S. Securities Act of 1933, as amended.

Where the payment of the dividend is made in the form of shares, the new shares will be delivered presumably on 23 June 2022, also.

The dividend for the fiscal year 2021 is paid in full from the tax deposit account within the meaning of Section 27 of the German Corporation Tax Act (*Körperschaftsteuergesetz*) (contributions not paid into the nominal capital). Therefore, it is paid without deduction of capital gains tax and solidarity surcharge. This applies for the cash dividend as well as for the scrip dividend. The dividend is not eligible for tax refund or tax credit.

Düsseldorf, May 2022

LEG Immobilien SE

The Management Board